



**Leading healthcare insurer  
eliminates costs and complexity by  
introducing more efficient processes**





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## CHALLENGE

### Big up-front investment

A leading healthcare insurance provider was looking to streamline the creation of a personalized welcome kit for health plan members. This involved selecting from among hundreds of static documents to assemble a kit tailored to each new member's plan selections—a complex task.

The insurer had already decided to use a customer communications management (CCM) solution offered by its printing partner, which required significant up-front development costs. After seeing a demo of Messagepoint, however, they changed their plans.





## SOLUTION

# Cloud-based efficiency

Messagepoint dramatically simplifies the process of creating complex communications packages like welcome kits, while minimizing up-front investment as a cloud-based SaaS solution.

Based on each member's plan profile, the appropriate content is now automatically assembled from more than 600 documents stored in the centralized Messagepoint content library. Messagepoint composes the content into perfect-bound book personalized for each member and generates a PDF proof. Documents are then reviewed and approved in Messagepoint before being released to the printer's composition engine for production. Most importantly, the insurance company's member enrollment team manages every step in the process—with no IT involvement to slow things down.

Keeping documents up to date is also easy. When a content change is made to keep pace with changing state or federal regulations or plan offerings, Messagepoint automatically reflects the change across all documents containing that content. This saves time and helps avoid errors that could cause a compliance issue.

Based on this initial success, the insurance company has taken the next step, replacing the perfect-bound book with a printed booklet. This change, which dramatically reduces production and postage costs, is possible thanks to Messagepoint's automated content management capability, making it easy to migrate to a new format and design.

## Benefits

- + \$500,000 savings in up-front and ongoing costs
- + Eliminated reliance on IT to compose welcome kits
- + Reduced mailing costs due to new form factor





## IMPACT

### **\$500,000 savings in first year**

By going with Messagepoint's SaaS solution, the insurance company saved \$500,000 by avoiding high initial development costs and by eliminating IT involvement in day-to-day processes.

The process of creating, proofing and producing personalized welcome kits is now accomplished in days instead of weeks. Once content is approved, a finished booklet can be printed and ready to send within hours, improving member service and responsiveness. And the new booklet format made possible by Messagepoint is less costly to mail, generating additional savings.



*Messagepoint enabled the company to save \$500,000 in avoided development costs and ongoing efficiencies.*

**To learn how Messagepoint can transform your customer communications management, contact us today.**

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